





KATZ MEDIA GROUP

Your **TRUSTED PARTNER** in delivering **LOCAL**Voters Across the Nation with Ease





KATZ PLATFORMS

TELEVISION

Katz Television is the
Largest Television
representative company in
America that can connect
advertisers to local
consumers and their
communities by the safest
media properties in
America!

DIGITAL VIDEO

Katz Digital Video is the Largest Video offering available:

• Katz Live - The 1st ever LIVE STREAMING Marketplace with EXCLUSIVE Digital Feeds of Sports, E-Sports and Entertainment!

• Katz OTT – One-Stop shop solution, providing premium,



RADIO

Katz Radio is the Largest Radio representative company in America representing more than 3400 radio stations and 84 of the Top 100 broadcasters.

- Coverage of all 50 States
- Multicultural

STREAMING AUDIO

America's Largest Streaming Audio Offering. Reaches 95% of All Audio Streams, featuring:

- AM/FM Streams & Spotify
- Unidos & United (largest Hispanic & Black American Audio Offering)
- Podcasting







Delivering local impact and national influence through an integrated offering.

One Call. Infinite Options.

Katz can help you reach every market within the country!



KATZ DIGITAL





60+ **BROADCAST GROUPS**

1200+ **PUBLISHERS**

300+ **BROADCAST GROUPS**

5000+ **PUREPLAY AFFILIATES**

****** 800+ TV STATIONS

100+ LIVE EVENTS

3500+ **RADIO STATIONS**

100000+ **PODCASTS**

200M+ AMERICANS REACHED

900M+ IMPRESSIONS REACHED

200M+ AMERICANS REACHED

260+ MILLION USERS

100% MARKET COVERAGE

100% MARKET COVERAGE

79% MARKET COVERAGE

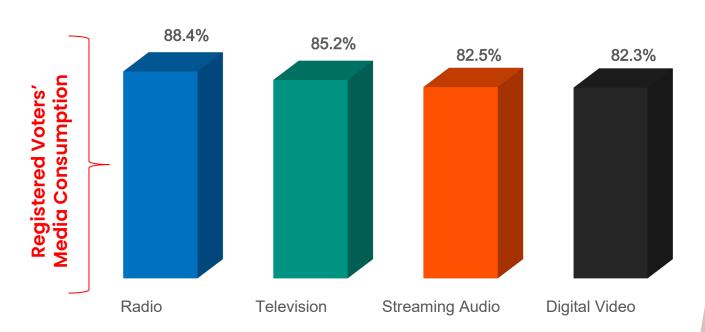
100% MARKET COVERAGE

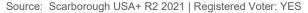


KATZ POLITICAL

- For over 3 decades, the Katz Washington DC and Philadelphia offices has been a trusted partner for linear TV and OTA Radio within the political arena for both political agencies and campaigns
- Katz Media handled over \$1.3 Billion in political advertising during the 2020 election cycle
- Katz Media continues to provide guidance to the advertising community in this complex landscape
- Katz Washington DC and Philadelphia offices live & breathe politics and consequently have our finger on the pulse on the ever-changing political climate

REGISTERED VOTERS ARE CONSUMING MEDIA ACROSS MULTIPLE CHANNELS ON A SIGNIFICANT BASIS





Channels are not mutually exclusive .Radio = AMFM Content on Total Radio (M-Su 6a - 2m)/Any Radio Station Website/App/Listen to Local Radio Station on line/Audio Streaming Services (iHeart Radio, NextRadio, Radio, Com, Tune-In, Uforia) | TV = Any Broadcast TV past 7 Days/Any Broadcast TV Station Website/App | Digital Video (Ad-supported) = Streaming Services (CBS All-Access, AT&T TV Now, Fubo TV, Hulu, Sling TV, You Tube (free))/ Stream ed Sports, TV Show-Live, TV Show-pre-recorded/Any Broadcast TV Station Website/App | Digital Audio = Streaming Services (Amazon Music, Apple, Google Music, iHeartRadio, NextRadio, Pandora, Radio Com, Spotify, Sticher, Tune In, Uforia Music)/Listen to Online Music Station/Listen to Local Radio Station on line, Listen to Internet Radio Online/Any Radio Station Website/App/Listen to Podcast

* POLITICA

Katz Media Delivering <u>UNMATCHED</u> Digital Assets to the Marketplace

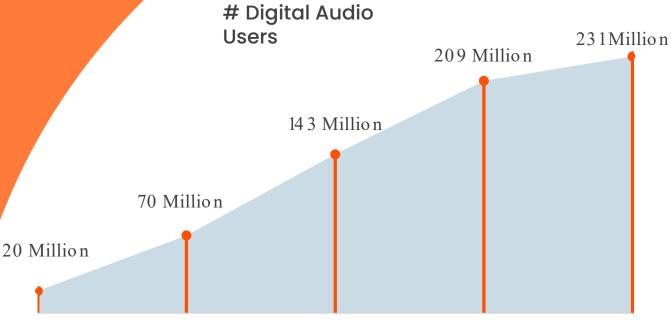








TECHNOLOGY HAS DRIVEN DIGITAL AUDIO'S ACCELERATION







AUDIO ON THE DESKTOP

Computers enable streaming at work

2010



AUDIO ON-THE-GO

Smartphones enable audio to go everywhere

2015



AUDIO RETURNS TO THE HOME

Smart Devices bring back at-home listening

2020



WORK FROM HOME LISTENING

Technology accelerates digital device adoption

2025 Est.



DIGITAL AUDIO IN THE CAR

Dashboards go digital via Wi-Fi, 5G and Voice Assistants



STREAMING AUDIO BENEFITS POLITICAL CAMPAIGNS

- Localism: Targets within voter district with no spill
- Content that resonates
- Highly targeted audience delivering likely voters
- Premium Content: Brand safe





HOW WE FIND YOUR VOTER

We can use 1P and 3P targeting to deliver by:

- Geography
- Demographic
- Income
- Ethnicity
- Education
- Behavior/Attitude
- Purchase History or Intent

We can also access the L2 and many other voter data sources to target by:

- Party
- Voting Behavior
- Donors
- Activists
- Influencers
- Voter district





The exclusive 1st party database of 200+ Million Audio listeners

Largest Database Unique Capabilities

Advanced Targeting Data Partners





ANY MULTICULTURAL TARGET



The largest **Hispanic- American** Audio offering

- 83% Hispanic-American reach
- Every major Hispanic-American targeted Audio publisher
- Every geography



The largest **African- American** Audio offering

- 79% African-American reach
- Every major African-American targeted Audio publisher
- Every geography



DIGITAL VIDEO VIEWERS ARE GROWING STEADILY YEAR AFTER YEAR

What is Driving Digital Video Growth?

PRICE

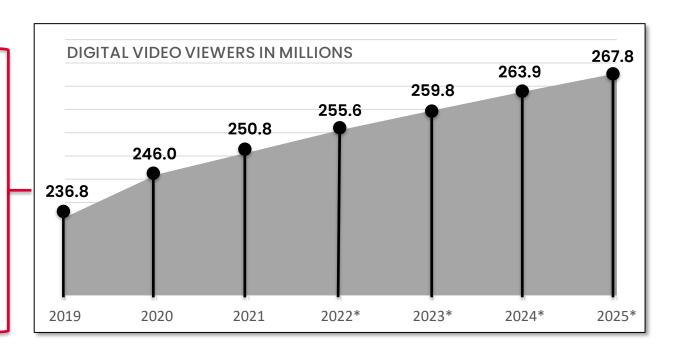
86.7% of Cord Cutters cite cost of cable.

CONTENT

200+ Streaming Services in 2022 that offer original content, live broadcast TV and the ability to binge watch a series. Numerous Streaming services are FREE.

EASE OF ACCESS

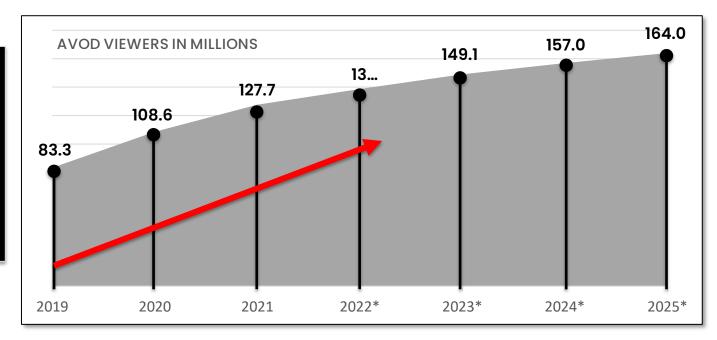
Internet-connected TV rate grew from 50% in 2014 to 82% in 2021.





AVOD IS INCREASING ITS SHARE WITHIN DIGITAL VIDEO VIEWERSHIP AND HAS BEEN GROWING STEADILY

In 2019 AVOD
represented 35% of
Digital Video and in
2022 AVOD will
account for 54% of
Digital Video!
AVOD has GROWN
67% from 20192022!





KATZ LIVE

The first ever **LIVE STREAMING Marketplace** with **EXCLUSIVE** Digital Feeds of Sports, E-Sports and Entertainment!







We target your audience WHEN + WHERE they consume media, LIVE!



We are the LARGEST
AGGREGATOR of Impressions,
in the most Unified,
Transparent Ecosystem

Katz OTT can target both nationally and down to the zip code level, with impression level data and targeting.



KATZ OTT

Katz OTT is a ONE-Stop solution to reach viewers at scale



ADVANCED TARGETING

Katz Digital Video can target by:

- Geography
- Demo
- Income

- Ethnicity
- Education
- Behavior/Attitude
- Purchase History
- Intent to Purchase
- Political Affiliation



DMP Partners:







KATZ MEDIA IS <u>UNMATCHED</u> ...

- Single source that can deliver SCALE in BOTH Linear and Digital Media for both Audio and Video
- Providing Ease of Execution from start to finish in all local communities within ALL 50 states
- Only source that delivers TOP-RATED LOCAL Media in markets across the country
- ► EXCLUSIVE Streaming and Linear Content



